

Hearing Date: October 17, 2023, at 9:00 a.m. (prevailing Eastern Time)

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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

**DEBTORS' EXHIBITS FOR CROSS EXAMINATION  
FOR MATTERS SET FOR HEARING ON OCTOBER 17, 2023**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file this notice of cross-examination materials that they may use for the confirmation hearing on October 17, 2023, at 9:00 a.m. (prevailing Eastern Time), as a supplement to *Debtors’ Exhibits for Cross Examination for Matters Set for Hearing on October 16, 2023*, Dkt. No. 3816. The Debtors endeavored to include the exhibits that they will use with the witnesses that they intend to cross-examine on October 17, 2023 based on the Court’s Order entered on Dkt. No. 3740. The Debtors reserve the right to amend this cross-examination materials list after reviewing any responsive pleadings or to address evidence introduced via exhibit, testimony, or other statement. The Debtors will make every effort to timely supplement this notice as additional cross examination materials become necessary.

### **Cross-Examination Materials**

The Debtors submit the following list of materials that they may use during cross examination, including any exhibits thereto, and documents or docket entries referenced therein. The Debtors reserve the right to identify additional cross-examination materials, including but not limited to rebuttal and impeachment exhibits, prior to the conclusion of the hearing.

### **Documents Not Previously Admitted by the Debtors<sup>2</sup>**

<b>Celsius Ex.</b>	<b>Document Description</b>
119	January 1, 2023 to February 4, 2023 Posts on X from @nugenmediahub
120	H. Faraj AI Extraction Report
121	David A. Schneider Voting Results
122	David Schneider Voting Results
123	Dmitry Kirsanov Voting Results

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<sup>2</sup> For the avoidance of doubt, the Debtors offer the below documents only to provide notice of materials the Debtors may use during cross examination. Identifying these materials should not be construed as a request to admit the materials into evidence.

<b>Celsius Ex.</b>	<b>Document Description</b>
124	Order (I) Approving (A) the Settlement by and Among the Debtors, the Committee, and the Custody Ad Hoc Group and (B) the Election Form and (II) Granting Related Relief, Dkt. No. 2291
125	D. Kirsanov October 3, 2023, Letter (Dkt. No. 3688) (including any exhibits, documents, and/or docket entries referenced therein)
126	D. Kirsanov filed Exhibits as of October 4, 2023 (Dkt. No. 3694) (including any exhibits, documents, and/or docket entries referenced therein)
127	D. Kirsanov October 5, 2023, Letter (Dkt. No. 3716) (including any exhibits, documents, and/or docket entries referenced therein)
128	D. Kirsanov October 5, 2023, Letter (Dkt. No. 3717) (including any exhibits, documents, and/or docket entries referenced therein)
129	D. Kirsanov October 6, 2023, Letter (Dkt. No. 3729) (including any exhibits, documents, and/or docket entries referenced therein)
130	D. Kirsanov October 11, 2023, Letter (Dkt. No. 3772) (including any exhibits, documents, and/or docket entries referenced therein)
131	October 16, 2023, Tweet by D.Kirsanov (@BTCDDima)
132	October 16, 2023, Tweet by D.Kirsanov (@BTCDDima)

*[Remainder of page intentionally left blank.]*

Washington, D.C.  
Dated: October 16, 2023

*/s/ T.J. McCarrick*

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